

WHO WE ARE

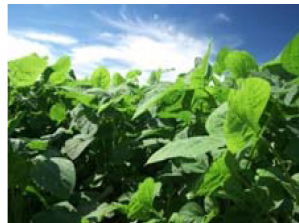
Navina Asset Management Inc. is a leading Toronto-based specialized global asset management firm with interests and investments in Canada and around the world. With 11 active funds and approximately \$330 million in assets under management, the firm has a successful track record of generating returns for its investors. Navina is committed to providing investors with access to niche-oriented investment funds focused on emerging themes and mandates. Our intention is to establish long-term relationships with our clients and to respond to the dynamic needs of the investment community by providing unique investment solutions. *Navina Capital Corp. and Lawrence Asset Management Inc. completed a business combination in January 2010 to operate jointly as Navina Asset Management Inc.* For more information, please visit www.navinaasset.com

Navina takes a private equity approach to public markets, engaging in extensive research and analysis of global trends and companies poised to take advantage of them. With a focus on the resource and commodity sectors, the structure of each investment is designed to match management teams, capital and assets globally to bring resources and commodities into production and create monetization opportunities at higher valuations for investors.

The firm draws upon the experience of its partners and a distinguished advisory board to identify sectors and asset classes that will deliver superior returns to its investors.

WHAT MAKES US SUCCESSFUL?

- ☑ Unique investment products and niche oriented investment funds
- ☑ Domestic market expertise with an international platform
- ☑ Relationships with global investment banks and access to top level research and analysts
- ☑ Established partnerships with firms in Europe, the Middle East, Asia and South America that provide access to global deal flow
- ☑ Leading portfolio managers with a proven track record of wealth generation
- ☑ Sector expertise in biofuel, forestry & plantations, mining and oil & gas



OUR COMMITMENT TO GOVERNANCE

We embrace governance and transparency. Accordingly, we established an independent review committee in accordance with National Instrument 81-107 for Investment Funds, to which the Manager will refer certain conflict of interest matters for review or approval.

The IRC is comprised of the following individuals:

John Crow

- Former Governor of the Bank of Canada and noted economist and author
- Director and advisor to a number of companies and a Senior Fellow of the C.D. Howe Institute

Amar Bhalla

- President of Capit Investment Corp., an investment management firm
- Partner at HB Investments Ltd., a firm focused on developing structured products for the retail marketplace

Carrie Freeborough

- Over 15 years of experience in equity sales and trading
- Most recently, she was Head of Canadian Sales / Trading at Citigroup Global Markets Canada



OUR FUNDS

Global Agribusiness Trust - diversified portfolio of global agribusiness issuers engaged in food production

Long Reserve Life Resource Fund - resource issuers in the subsectors of base metals, coal, oil & gas, precious metals and uranium

HI PREFS - high income preferred shares

TOROS - split share that holds a portfolio of income trusts

Navina/Lazard U.S. High Yield Bond Fund - primarily U.S. dollar denominated high yield corporate bonds; managed by Lazard Asset Management (Canada) Inc.

Lawrence India Fund - provides Canadian investors with direct access to the rapidly expanding Indian economy and capital markets

Lawrence Partners Fund - return-oriented Canadian hedge fund

Navina Income & Growth Fund - a portfolio of Canadian income funds, convertible bonds, debentures, high yield debt instruments, listed equity securities and cash

Lawrence Enterprise Fund - a labour-sponsored fund that invests in public and private companies in Ontario

Lazard Global Convertible Bond Fund - portfolio comprised primarily of U.S. dollar denominated global convertible bonds; managed by Lazard Asset Management LLC, an indirect, wholly-owned subsidiary of Lazard Ltd., founded in 1848.

Navina Opportunities Fund – multi-strategy hedge fund focused on North American, and principally Canadian, securities; for accredited investors

OUR PEOPLE

Ravi Sood,
Chief Executive Officer

Andrew Bentley,
President

Larry Guy,
Chief Financial Officer

Catherine Stretch,
Chief Operating Officer

Igor Lipkanou,
Vice President

Hugh Maclean,
Vice President

Michal Walczyk,
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